



# WLPGA Regional Summit TURKEY 2019

**June 19-20-21, 2019**

RAFFLES İSTANBUL ZORLU CENTER



**WLPGA**



**LPG**  
EXCEPTIONAL  
ENERGY



TÜRKİYE LPG DERNEĞİ

[www.wlpgasummitturkey2019.com](http://www.wlpgasummitturkey2019.com)

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## WLPGA Regional Summit **TURKEY 2019**

Second largest LPG market in Europe and  
the 11<sup>th</sup> largest worldwide,

Turkey will host the WLPGA Regional Summit 2019  
in Istanbul, the meeting point of Asia and Europe.

WLPGA Regional Summit Turkey 2019 will bring  
together the prominent actors of the industry  
creating synergy which will contribute to the rise of  
LPG, the sustainable energy source.





**James Rockall**

CEO & Managing Director / World LPG Association (WLPGA)

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**The world's most popular alternative vehicle fuel LPG has incredible versatility, allowing to be used for hundreds of modern applications.**

Welcome to the 2019 WLPGA Regional Summit in Istanbul which will bring together local, regional and global experts for discussion and debate. Our decision to hold this regional summit in Istanbul is a reflection of the opportunities we see for growth in Turkey and the surrounding region. This growth can be accelerated by looking at other parts of the world, both from a regulatory perspective and also by understanding how new business models are emerging, and how these can be applied in the region. The summit takes place at a time of great change in the global LPG business, with new and diverse sources of supply entering a market which is experiencing tremendous growth in certain sectors and regions.

The energy sector is also changing with greater focus on decarbonisation and air purity. Greater use of LPG can bring two major benefits, in terms of these two things, whether in mobile applications such as vehicles and in domestic use such as heating and cooking. LPG is the world's most popular alternative vehicle fuel and it has incredible versatility, allowing it to be used for hundreds of modern applications from power generation to agriculture, as a fuel for industry or for domestic uses.

I would like to thank the Turkish LPG Association and all the sponsors for their tremendous support in making this Regional Summit the success that I fully expect it to be, and I am look forward to greeting you all in Istanbul.



### Eyüp Aratay

Chairman / Turkish LPG Association

**The Turkish LPG sector has a unique place in the global LPG market in terms of both the widespread use and the volume created, and also with its advanced, one-of-a-kind structure.**

One of the reasons this third era is called the “Gas Age,” after the Coal and Oil Ages that we have left behind is undoubtedly LPG, the most efficient and ecofriendly energy source in the world. As one of the most important energy sources that will ensure a sustainable future, LPG’s effectiveness continues to increase by the day in this new era. The WLPGA, the largest global LPG platform, organises annual conferences and engages in important activities to expand the areas where LPG is used.

This year, the WLPGA Regional Summit Turkey 2019, which is hosted by the Turkish LPG Association, the biggest representative of the Turkish LPG sector with a deep rooted history and impact, will convene in Istanbul with the aim of contributing to the global LPG industry with your valuable participation and creating value. The Turkish LPG sector has a unique place in the global LPG market in terms of both the widespread use and the volume created, and also with its advanced, one-of-a-kind structure. With 4.1 million tons of LPG consumption in total, Turkey is the world’s 11<sup>th</sup> largest market and ranks second in Europe. Furthermore, Turkey is the second largest Autogas market worldwide and ranks first with 4.7 million LPG-powered vehicles and a vast network of stations. With these features, the Turkish Autogas market has become an exemplary market in the world. The WLPGA Regional Summit Turkey 2019 will be held in Istanbul, where the heart of Turkey’s business, economy, culture and the arts beats. This beautiful city with its unique nature, cultural and historical texture, is among the most prominent, most magnificent metropolises of the world. We invite you to join us on the international platform that the WLPGA Regional Summit Turkey 2019 presents as one of the major events of the industry. You will find the opportunity to explore the Turkish and global LPG markets in depth and enjoy the beauty and exceptional atmosphere of Istanbul. We, at the Turkish LPG Association, would be delighted and honoured to host such an important sectoral event and to welcome the esteemed representatives of the industry.



**Gökhan Tezel**

**TOBB LPG Council President  
WLPGA Board Member**

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**Turkey is among the major actors in both the regional and also the global LPG market.**

Welcome to the WLPGA Regional Summit Turkey 2019. I would like start by saying that we are very pleased to be hosting this year's WLPGA Regional Summit Turkey 2019. LPG is an easily processed, portable and sustainable energy source, preferred by hundreds of millions of consumers across the world with the potential to reach 1.5 billion.

According to the latest data announced by the WLPGA, the increase in global LPG consumption, currently over 300 million tons, is expected to continue and LPG production to exceed 360 million tons in the next decade. Turkey, with LPG consumption of more than 4 million tons, is among the major actors in both the regional and also the global LPG market. We take great pride in this achievement.

We believe that the rise of environment friendly approaches and climate change prevention policies will be the driving force for spreading LPG wider. We are confident that holding such an important summit, which will bring together the leading regional and international actors and policy makers of the sector in Istanbul, will contribute significantly to the global LPG sector. I would like to take this opportunity to say that the Turkish LPG Association is honoured to host and support this summit. I would also like to thank James Rockall, the CEO and Managing Director of WLPGA, on behalf of all the managers and employees at the association as well as fellow members of the Turkish LPG Association, and the participants for making this event possible.



### Selim Şiper

Chairman / Turkish Oil Industry Association (PETDER)

**In Turkey, approximately 4.7 million LPG-powered vehicles are safely filled nearly 500 million times per year.**

Turkey is an exemplary country in the global LPG market with its current legislative infrastructure and practices. The fact that four out of every ten passenger cars in Turkey have come to prefer Autogas as primary fuel in only 20 years, and the increase in the number of users who use these vehicles every day are important in terms of how well our processes are structured and the level that the sector has attained. With the vast experience and industry know-how, Autogas is sold in eight out of every ten petrol stations of local or international brands operating in Turkey, and approximately 4.7 million Autogas-powered vehicles are safely filled nearly 500 million times per year. At the Turkish Oil Industry Association (PETDER), we endorse and support the organisation of the WLPGA Regional Summit Turkey 2019, where the success and experience of our industry will be shared with the leading international actors of the sector.

Important responsibilities fall on all the stakeholders of the sector in order to move forward from the point we have reached in the market without compromising health, safety, environment and safety. As PETDER, we take our place in this event and look forward to seeing you there.



## WORLD LPG ASSOCIATION (WLPGA)

The WLPGA was established in 1987 as the authoritative voice of the global LPG industry representing the full LPG value chain. The primary goal of the association, which was granted Special Consultative Status with the United Nations Economic and Social Council in 1989, is to add value to the sector by driving premium demand for LPG, while also promoting compliance to good business and safety practices. The WLPGA brings together over 280 private and public companies operating in more than 125 countries involved in one, several or all activities of the industry. In addition to developing long-term partnerships with international organisations, the association also implements projects on local and global scales.







TÜRKİYE LPG DERNEĞİ

## TURKISH LPG ASSOCIATION

Turkish LPG Association, one of the most prominent civil society organisations of the LPG sector, was established in 1972 to promote cooperation, solidarity and support among the companies operating in the field of LPG distribution and sales. Turkish LPG Association aims to spread the use of LPG as a versatile and modern energy source for a cleaner and healthier life in Turkey and the world, and carries out activities for this purpose. Vocalising the problems of the LPG sector, contributing to the formation and establishment of ethical rules for the industry, and helping the members to provide working conditions in compliance with applicable legislation are among the association's activities.



## TURKISH LPG MARKET IN NUMBERS

### TURKEY'S POSITION IN THE LPG MARKETS WORLDWIDE



World's

**11<sup>th</sup>**  
largest market



Europe's

**2<sup>nd</sup>**  
largest market

### PRODUCTION

**916,774**  
tons



### IMPORT

**3,306,044** tons



### CONSUMPTION

Total

**4,146,515**  
tons



Cylinder Gas **750,284** tons

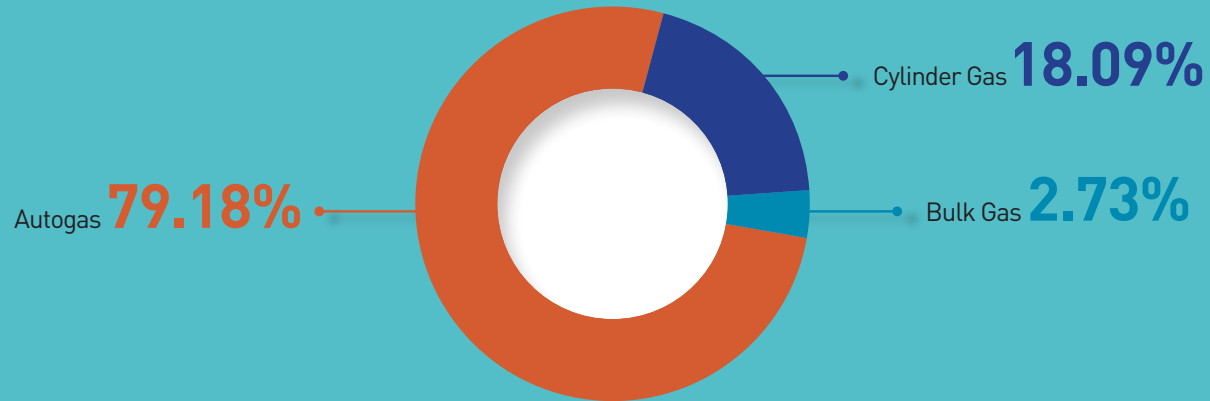


Bulk Gas **113,034** tons



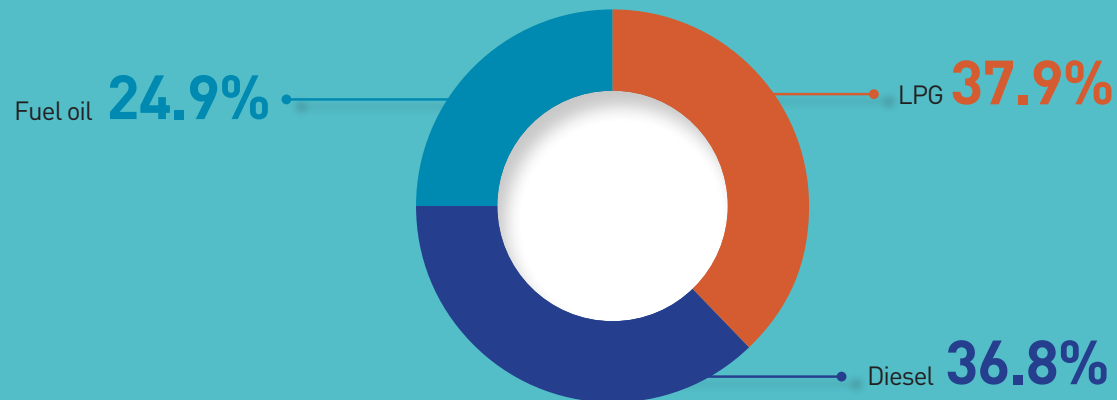
Autogas **3,283,197** tons

## MARKET STRUCTURE



## VEHICLE PARK DISTRIBUTION

Number of vehicles registered in traffic: 12,398,190



# WLPGA REGIONAL SUMMIT TURKEY 2019

## THE HEART OF THE LPG SECTOR WILL BEAT IN ISTANBUL!

WLPGA Regional Summit Turkey 2019 will be held with the support of the Republic of Turkey Ministry of Energy & Natural Resources and the Energy Market Regulatory Authority (EMRA) and participation of international companies operating in the LPG sector alongside policy makers. Top-level authorities and industry leaders will come together and create synergy at the summit, which will provide participating companies with an opportunity to emphasise their leading positions. With a rich program of panel sessions, meetings and events with prominent speakers, the summit will add unparalleled value to the industry. The heart of the LPG sector will beat in Istanbul throughout the event!

## AT THE WLPGA REGIONAL SUMMIT TURKEY 2019

- **YOU WILL HAVE ACCESS** TO DEEP INSIGHTS INTO EUROPE'S 2<sup>ND</sup>, AND THE WORLD'S 11<sup>TH</sup> LARGEST LPG MARKET.
- **YOU WILL GET TO KNOW** EUROPE'S 5<sup>TH</sup> CYLINDER GAS MARKET.
- **YOU WILL FOLLOW** THE LATEST TECHNOLOGICAL DEVELOPMENTS IN THE SECTOR.
- **YOU WILL MEET** LEADING INDUSTRY REPRESENTATIVES.

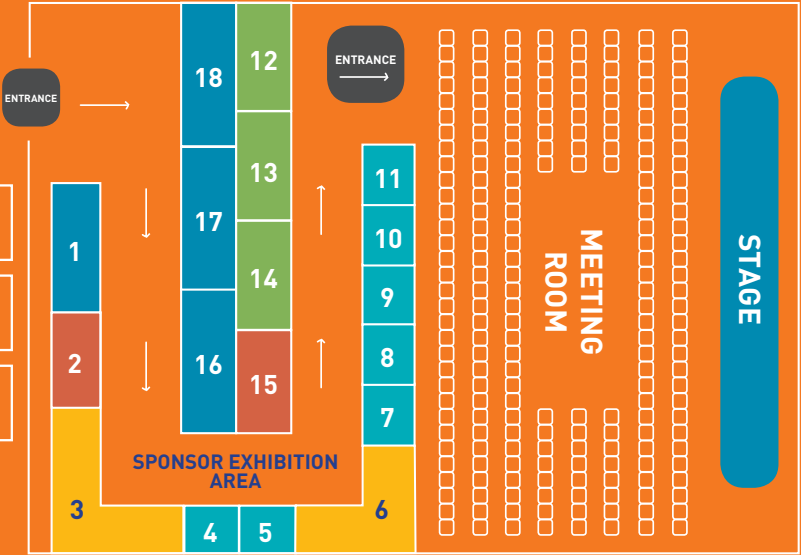
## MEETING POINT: RAFFLES ISTANBUL

Raffles Istanbul is located on a hill overlooking the Bosphorus, and at one of the major intersections in Istanbul. With a prime location within the Zorlu Center Shopping Mall, where shopping and performance arts come together, Raffles Istanbul is one of the most prestigious hotels where you can experience this timeless city. Raffles Istanbul is a 30-km drive from the Sabiha Gokcen International Airport and has direct access to public transportation such as metro and metrobus. The Boğaziçi Bridge is only 4km away while the Fatih Sultan Mehmet Bridge is just 7km away.

EXHIBITION HALL

TABLETOP EXHIBITION AREA

TABLETOP EXHIBITION AREA



21 m<sup>2</sup> 18 m<sup>2</sup> 15 m<sup>2</sup> 9 m<sup>2</sup> Special area

# PROGRAMME

## WEDNESDAY 19<sup>th</sup> JUNE 2019

**08:00 - 09:15** Women in LPG Global Network  
Breakfast Meeting

**09:30 - 11:00** Matrix Meeting  
**GOAL B:** Market Development

**11:00 - 11:30** Coffee Break

**11:30 - 13:00** Matrix Meeting  
**GOAL A:** Communications  
& Stakeholder Management

**13:00 - 14:00** Lunch Break

**14:00 - 15:30** Matrix Meeting  
**GOAL C:** Standards, Business  
& Safety Practices

**15:30 - 16:00** Coffee Break

**16:00 - 17:30** Matrix Meeting  
**GOAL D:** Innovation,  
Technology & Knowledge  
Transfer

**The Matrix Day**, sessions are internal meetings where WLPGA members analyse and comment on the status of key projects. These four different work areas encompass the main focus on WLPGA's activities over a specific period.

## THURSDAY 20<sup>th</sup> JUNE 2019

**08:00 - 09:00** Registration

**09:00 - 10:30** Opening Remarks

**James Rockall**  
WLPGA CEO & Managing Director

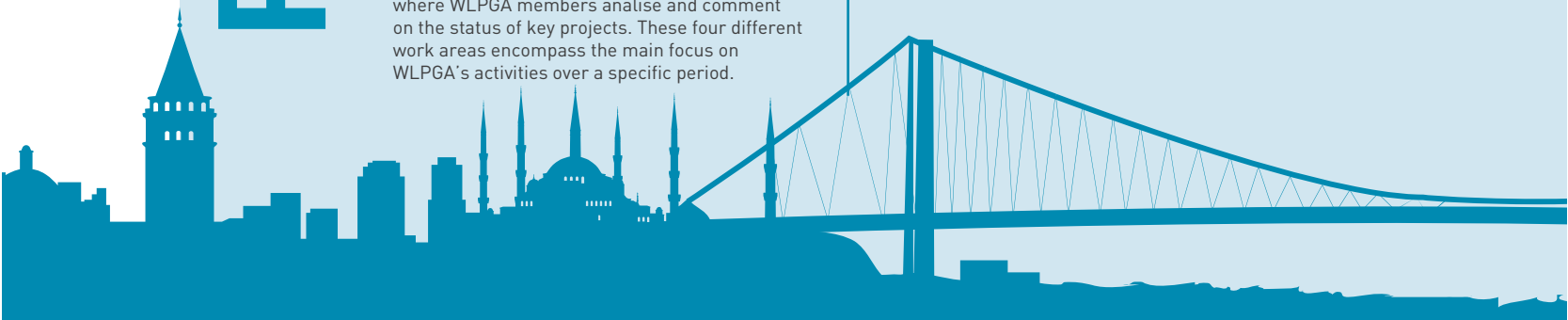
**Pedro Jorge**  
WLPGA President

**Gökhan Tezel**  
TOBB LPG Council President  
WLPGA Board Member

**Selim Şiper**  
PETDER Chairman

**Eyüp Aratay**  
Turkish LPG Association Chairman

**Mustafa Yılmaz**  
Energy Market Regulatory Authority  
(EMRA) President



**10:30 - 11:00** Keynote and Interview

**Fatih Dönmez** (Keynote)

Minister of Energy and Natural Resources  
of Turkey

**Sertaç Komsuoğlu** (Moderator)

President of Energy Corporate Group, Turkey

**11:00 - 11:30** Coffee Break

**11:30 - 13:00** Round table discussion: Global LPG Trends

**13:00 - 14:00** Lunch

**14:00 - 15:30** **Main Hall:** LPG Markets in Turkey  
**Mimoza Hall:** Sustainability & Innovation in the LPG  
Industry

**15:30 - 16:00** Coffee Break

**16:00 - 17:30** **Main Hall:** Global Autogas Developments  
**Mimoza Hall:** Regional LPG Markets

**18:30 - 22:30** Cocktail Reception and Gala Dinner at  
Rahmi M. Koç Museum

## FRIDAY 21<sup>st</sup> JUNE 2019

**08:30 - 10:00** WLPGA Board of Directors  
Assembly

**10:00 - 10:30** Coffee Break

**10:30 - 13:30** WLPGA Industry Council

**13:30 - 14:30** WLPGA IC & Board of Directors  
Lunch



# ISTANBUL

Istanbul is a cultural bridge that connects two continents, Asia and Europe. Home to numerous civilisations over centuries, Istanbul is the most populous city and economic powerhouse of Turkey.







June 19-20-21, 2019 RAFFLES ISTANBUL ZORLU CENTER

## Our Recommendations

### Visit the Historical Peninsula.

Explore Topkapı Palace, Basilica Cistern, Hagia Sophia, Covered Bazaar.

### Have a boat trip on Bosphorus.

Enjoy the beautiful sight of the historical waterside mansions on Bosphorus.

### Go shopping.

Discover world renowned brands at Zorlu, Akmerkez, İstinye Park, Kanyon or City's Shopping Malls.

### Spare time for culture and art.

Have a stroll in Archaeology Museum, Rahmi M. Koç Museum, Sadberk Hanım Museum, İstanbul Modern, Sakıp Sabancı Museum or Pera Museum.

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# ACCOMMODATION



## SPECIAL RATES FOR THE PARTICIPANTS OF THE EVENT

(The offer is valid for a limited number of rooms reserved for the summit.)

### Raffles Istanbul

Per night **€275**

Levazım Mah. Zorlu Center Koru Sokağı 34340 Beşiktaş İstanbul

[www.raffles.com](http://www.raffles.com)

### Wyndham Grand Levent

Per night **€155**

Esentepe Mah. Büyükdere Cad. No: 177-183 34394 Şişli İstanbul

[www.wyndhamgrandlevent.com](http://www.wyndhamgrandlevent.com)

To make a reservation at the hotel of your choice, please get in contact with Ali Algan from Enerji Fuarçılık Organizasyon at [ali.algan@efo.com.tr](mailto:ali.algan@efo.com.tr).

**TO TAKE PART IN ONE OF THE LEADING EVENTS OF  
THE LPG INDUSTRY, TO MEET THE LEADERS OF THE  
MARKET AND TO FOLLOW UP ON THE INDUSTRY  
DEVELOPMENTS:**

Participation at the conference is subject to a fee. Conference and Full Delegate packages of the WLPGA Regional Summit 2019 are as follows:

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**Participation at the Conference: €200**

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**For WLPGA members: 1<sup>st</sup> participant is free, more participants €200**

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**For non-members: Matrix Day and Conference Participation €400**

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Please inform Ali Algan from Enerji Fuarçılık Organizasyon at [ali.algan@efo.com.tr](mailto:ali.algan@efo.com.tr) about your attendance.

**PARTICIPATION**





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[www.wlpgasummitturkey2019.com](http://www.wlpgasummitturkey2019.com)

**WE LOOK FORWARD  
TO SEEING YOU IN  
TURKEY!**

**VISIT THE WEBSITE**

[www.wlpgasummitturkey2019.com](http://www.wlpgasummitturkey2019.com)



**ORGANIZER**

**Enerji Fuarcılık Organizasyon A.Ş.**

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**INTERESTED IN  
TAKING PART IN  
THE PIONEER  
EVENT OF THE  
LPG INDUSTRY?**

**CONTACT**

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